



BV ARCHWAY **REAL ESTATE INCOME FUND**

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INVESTMENT THESIS

CURRENT SITUATION & INVESTMENT OPPORTUNITY

- The COVID -19 pandemic has pushed Interest Rates to historically low levels effectively reducing bond market yields across the board. This forces investors to accept lower returns or take on more risk to produce desired income levels.
- This historically low interest rate environment creates opportunity to produce high income for investors through triple net (“NNN”) leases from good credit quality companies.
- The current environment also provides for sale lease back opportunities as good companies with long term operating histories are willing to sell company owned facilities to access capital for future growth and capital investment opportunities. These companies are signing long term NNN leases where the tenant is obligated for all building maintenance, tax and insurance costs.

BV ARCHWAY REAL ESTATE INCOME FUND (THE “FUND”)

- The Fund aims to deliver stable tax advantaged monthly income to investors through direct ownership in a diversified portfolio of income producing real estate. The Fund is designed to share profits with investors upon liquidation of the assets in 5 years.
- Investing in real estate can bridge the income gap by taking advantage of the current low interest rate environment which creates higher cash flow while diversifying investors from the bond and stock markets.



EXECUTIVE SUMMARY

INVESTMENT PROCESS & STRATEGY:

The Fund will be a diversified portfolio of triple net leased assets with a focus on Texas and Sunbelt States that have demonstrated resilience during the current economic environment.

- The Fund will invest in Industrial and Commercial properties with NNN leases from high credit quality companies with at least 10 years of remaining lease term.
- The Fund is also designed to invest in a limited number of build to suit opportunities with strong credit quality businesses that have signed long term net leases prior to construction.

INVESTMENT SNAPSHOT:

Primary Goal is to provide stable current income in a conservative investment while still providing the opportunity for future upside upon the exit of the investment.

KEY POINT

Investing in Single Tenant Triplet Net Leases create a favorable risk adjusted return while providing current income.

A triple net lease (or "NNN" lease) is a real-estate lease agreement where the tenant is responsible for the ongoing expenses of the property, including real estate taxes, building insurance, and maintenance, in addition to paying the rent and utilities.

Each "N" in the "NNN" lease represents an aspect of the building's operation expenses that the tenant agrees to pay for in addition to rent. Under a triple net lease, the tenant is responsible for:

- Real estate taxes
- Insurance
- The majority or all of the maintenance cost and building repairs

KEY POINT

Investing in single tenant properties provides the advantages of low hassle management and less complex underwriting.

- Single tenant properties are less management intensive as compared to multi-tenant properties as landlords on multi-tenant properties are responsible for all common areas such as lobbies, hallways, courtyards, sidewalks, seating areas, fitness centers, parking lots, etc..
- Single Tenant properties are easier to underwrite as the credit evaluation is done on a single tenant with many of them being public companies.

INVESTMENT HIGHLIGHTS

The aggregation of a diversified net leased income portfolio of single tenant assets located in Texas and Sunbelt states with the goal of producing long term stable cash flow and superior cash on cash risk adjusted returns for the investment period.

PORTFOLIO RETURNS	7.0% ANNUAL DISTRIBUTION PAID MONTHLY	5 YR ANTICIPATED CASH FLOW	50% INVESTOR PAYOUT OF PROFIT UPON LIQUIDATION
REAL ESTATE	10+ YR AVERAGE TARGETED LEASE TERM	DIVERSIFIED PORTFOLIO GEOGRAPHY, ASSET TYPE, AND TENANT	100% NET LEASE
DEBT COVERAGE	65% LTV MAXIMUM LEASE TERM	< 5% FIXED INTEREST RATE	1.5X MIN DEBT SERVICE COVERAGE RATIO

NOTE: Investment Highlights above are not meant to be comprehensive in nature and for detailed information on the portfolio, please request private placement memorandum.

INVESTMENT SUMMARY



WHERE:

Texas &
Sunbelt States



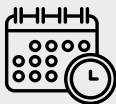
WHAT:

Single tenant properties
Target size: 10,000 -
300,000 SF



KEY METRICS:

Occupancy: 100%
Average Lease
Term: 10+ years



TIMING:

Estimated to be 1-3
months to start
acquiring assets

KEY TERMS:

- Fully leased and occupied buildings
- All leases require tenant to pay 100% of operating expenses, including real estate taxes
- All tenants are considered institutional quality or strong regional businesses
- All leases generally have contractual rent bumps averaging 1.0 - 2.0% annually

RETURNS:

- Portfolio projected to produce monthly distributions equivalent to a 7.0% annual preferred return
- All capital returned upon sale of properties. Time frame for sale will be 5 years under normal economic circumstances
- Fund will split all profits above the 7.0% preferred return with investors on a 50%/50% basis
- Estimated target portfolio internal rate of return range 10% - 15%
- Sponsor co-investment of \$1MM +

EXIT STRATEGY:

- The Fund intends to target an average holding period of five years, however the Fund does not have a firm liquidation date.
- Exit scenarios may include the sale of individual Assets, or one or more portfolios of Assets, to a variety of market participants (including affiliated entities) such as: Publicly traded and non-traded REITs; private real estate funds; high net worth individuals; pension funds; and family offices.

INVESTMENT CRITERIA



INDIVIDUAL ASSET CRITERIA:

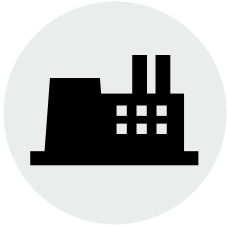
- All assets will be secured by single tenant net leases
- National or strong regional credit supporting all leases
- Retail assets will generally be considered "Amazon resistant"
- Industrial assets have significant tenant capital invested in the property or other economic factors making it difficult to relocate
- All assets newly constructed or undergone major renovation within past 10 years

OVERALL PORTFOLIO CRITERIA:

- Weighted average portfolio lease term > 10 years
- Portfolio return meets or exceeds 7.0% after debt service with contractual rent increases
- Portfolio income sufficient enough to generate greater than 1.5x debt service coverage ratio
- Conservative leverage not to exceed 65% LTV on a portfolio basis
- Portfolio offers diversification within product type with no major industry concentration
- No new investment will be dilutive to the existing Portfolio investors (leveraged return must meet or exceed 7.0%)

INVESTMENT THEMES

HIGHEST CONVICTION



INDUSTRIAL

The Fund will favor Industrial properties and intends to create a portfolio of high-quality income generating Industrial assets in great locations with strong fundamentals.



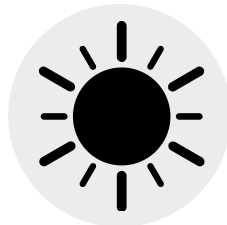
MISSION CRITICAL FACILITIES

The Fund seeks properties that demonstrate a “mission critical” nature to the tenant’s business. These companies have typically made significant investment in the facilities which makes relocation less likely.



ESSENTIAL BUSINESS

The Fund will favor properties whose tenants were deemed “essential” and never closed operations during the COVID-19 shut down.



SUNBELT STATES

Majority of investment is expected in Texas with the ability to find opportunities in other high growth states across the Southern US.



BUILD TO SUITS

Archway's core competency. We expect business to continue to relocate facilities to Texas and other Sunbelt States due to favorable business climate, central location and affordable cost of living.

SPONSOR PROFILE



DONALD E. DENNIS, JR.

Don is founder and partner of Archway Properties. Previously, he held senior level positions with Trammell Crow Company, Weingarten Realty Company and Panattoni Development Company. He assists in all aspects of development, including acquisition, due diligence, financing, leasing and marketing, design and construction, and disposition. Don's projects have varied in size and complexity from corporate office facilities to large scale industrial speculative and build-to-suit projects. He is experienced in fast-track development, design-build and third-party construction in multiple states. Don has spent his entire career in the commercial real estate industry.

He began his career in real estate banking in 1981 after graduating from Rice University. He later attended graduate school at the University of California - Berkeley in the MBA program and completed all but his thesis school at the University of California - Berkeley in the MBA program and completed all but his thesis. During graduate school he worked for Liquidity Fund, a group which specialized in creating a secondary market for syndicated real estate limited partnership units. Upon completion of graduate school, he worked for Trammell Crow Company in Houston, Texas; Louisville, Kentucky; and Fairfax, Virginia in a variety of roles including leasing, corporate services, asset management and development of industrial, office and retail properties. He subsequently joined Weingarten Realty Management Company as Vice President and head of the Industrial Division. During his tenure there, the industrial portfolio grew from three million to nine million square feet and realized a significant increase in yield from his intensive leasing and investment strategies. He founded Archway Properties in 2002, which specializes in industrial and office speculative and build-to-suit developments, including experience in complex manufacturing facilities. In the aggregate, Don has been directly involved in over two billion dollars in transactions during his career. He is married with three children and three grandchildren and has been active in a number of civic and charitable endeavors including National and Houston Board of Directors of NAIOP, Mission Lazarus, Arms of Hope and SIOR.



ERIC W. HAWK

Eric joined Archway Properties in March 2014 as partner. Previously, he held positions with US Bank, Panattoni Development Company and Guaranty Bank. His primary role with Archway is assisting in all aspects of the company's development opportunities, project capitalization, due diligence, asset management, marketing, dispositions and operations. Eric has spent his career in Texas in the commercial real estate industry in various capacities, including development, capital markets, asset management and banking. He most recently held the position of Managing Director for the Real Estate Structured Finance Group at US Bank.

In this position, Eric was responsible for generating new business opportunities for the group, including structured term loans, subscription facilities, and repurchase facilities for institutional commercial mortgage originators. Prior to his role at US Bank, Eric spent nine years as Director of Asset Management and Operating Officer at Panattoni Development Company where he oversaw the asset management group, which managed a \$2.5 billion diversified portfolio of commercial real estate assets located throughout the U.S. He also capitalized over \$400 million of acquisition and development projects with a combination of recourse and non-recourse debt and private and institutional equity. Prior to his role at Panattoni, Eric spent nine years in the Real Estate Finance Group at Guaranty Bank, a regional bank based in Dallas, where he originated commercial real estate construction loans throughout the US. Eric graduated from Texas Tech University in 1993 with a Bachelors of Business Administration in Finance and subsequently received his MBA from Texas A&M University. Eric has resided in the Dallas Fort Worth area for over 25 years and is married with two children.

SPONSOR PROFILE

ABOUT ARCHWAY PROPERTIES:

Founded in 2002 with offices in Houston and Dallas, Archway Properties is a commercial real estate development company with a focus on Texas and major markets across the Sunbelt. They specialize in the acquisition and development of both single tenant build-to-suits and multi-tenant commercial & Industrial properties. Archway has successfully developed over 45 properties across the US.



Archway provides in-house project management on all development projects. They help in the pre-construction phase by assisting in the site acquisition, assembly of the design team, coordination of the design and permit process and selection of the general contractor. As the project manager, they monitor the construction progress and serve as the representative in dealing with the architect, engineers and contractor. Archway also manages all properties and tenants for the duration of ownership.

Project and tenant management are the key elements in the development process, and Archway's track record proves their expertise in creating successful build to suit properties with long term NNN leases.

TRACK RECORD:

MASON RANCH INDUSTRIAL PARK

- 637,190 SF, Class A Warehouse and Distribution Center on 38.9 acres of land
- Investment Period – 67 Mo's
- Project IRR – 18.7%



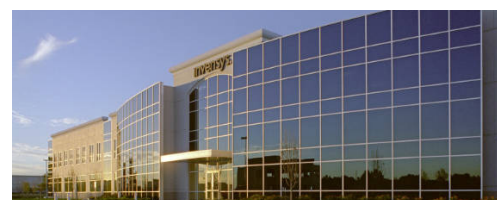
LOOMIS ARMORED US

- 30,000 SF, Vaulted Terminal Facility
- Investment Period – 10 Mo's
- Project IRR – 32%



INVENSYS PROCESS SYSTEMS

- 110,000 SF HQ Facility including 25,000 SF of Light Manufacturing Space
- Investment Period – 12 Mo's
- Project IRR – 189%



BIMBO BAKERIES USA

- 15,000 SF, District Office and Distribution Facility
- Investment Period – 10 Mo's
- Project IRR – 33%



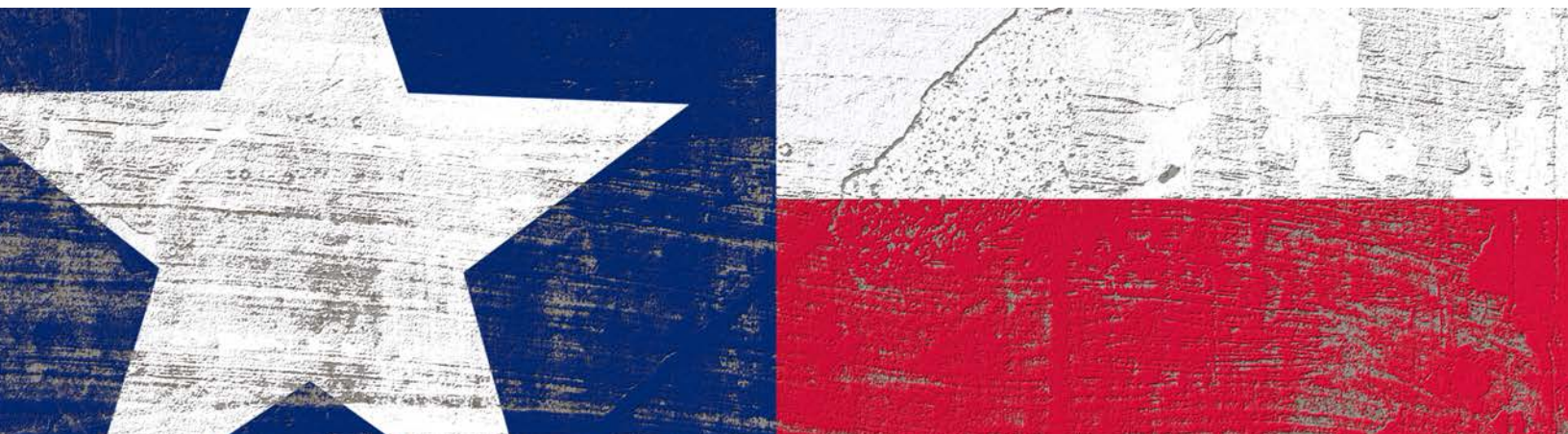
ICOTEX

- 73,649 SF Manufacturing Facility
- Investment Period – 48 Mo's
- Project IRR – 31.8% (projected)



TEXAS QUICK FACTS

- At \$1.8 trillion, Texas has the 10th largest GDP in the world, ahead of Canada and just behind Brazil.
- Texas ranked #1 Best State for Business for 16 Consecutive Years by Chief Executive Magazine – June 11, 2020
- Texas ranked as the #1 State for Business Climate by Business Facilities – July 29, 2020
- Texas is the largest manufacturing state in the U.S. accounting for 10% of total manufacturing, topping \$243 billion in 2019.
- Texas produces almost 40% of America's oil and 24% of the country's natural gas.
- Texas is also the top exporting state with almost 20% of total U.S. exports totaling \$247 billion.
- With the largest transportation network in the U.S., Texas has over 313,000 miles of public highways, 16 seaports, and 380 airports.
- Texas is also home to almost 1 million women-owned businesses, with a nearly 150% growth rate over the past 20 years, and the state ranks third in the U.S. for total female-owned businesses.



INDUSTRIAL MARKET



Industrial Market Remains in Growth Mode Despite Pandemic

Demand: With the continued support of tailwinds like eCommerce, the market managed to keep solid footing through the first half of 2020. The U.S. industrial market finished the first half of 2020 at a moderately strong pace, absorbing 43.9 million square feet (msf) in the second quarter bringing the mid-year total to 89.8 msf of absorption. Net occupancy growth in the first half of the year is down year-over-year (YOY) but absorption levels remained positive and will remain so heading into the second half of 2020. Despite the slow start to the year and increased concern around COVID-19 impacts, demand for industrial space won out.

New leasing activity managed to surpass 100 msf for the 18th quarter in a row at 117 msf for the second quarter. This brought the year-to-date (YTD) total to 271.1 msf for the first half of 2020. Over a third of U.S. markets posted YOY increases in new leasing activity driven in large part by leasing among traditional and online retailers as well as third party logistics providers that occupy warehouse/distribution space. Two quarters in a row of 40+ msf of positive absorption and YTD leasing on par with 2019's record leasing year, shows that there is still demand for space in the industrial market, even in uncertain times.

Supply: New supply reached 82.1 msf in the second quarter of 2020—a significant YOY increase compared to the 64.3 msf reported in Q2 2019. This brought the mid-year 2020 YTD total to 157.3 msf—nearly flat YOY. Supply did outpace overall demand by a little over 67 msf at mid-year 2020, as expected, but vacancy rates remained tight across markets. Of the 80 markets tracked by Cushman & Wakefield, 37 markets produced over 1.0 msf of new industrial construction in the first half of 2020. Of those markets, 11 — Houston, Dallas/Fort Worth, Atlanta, the Inland Empire, Memphis, Chicago, the Pennsylvania I-81 & I-78 Distribution Corridor, Columbus, Phoenix, Indianapolis and Baltimore—had more than 5.0 msf of construction deliveries accounting for 62.1% of all new completions in the U.S. industrial market for the first half of 2020. Considering those 11 markets also accounted for more than 77.5% of net absorption for the first half of 2020, new supply remains largely concentrated in markets where demand has been consistently strong.

Source: Cushman & Wakefield

FLOOR & DECOR



PROPERTY OVERVIEW

City:	Humble, TX
Building Size:	79,684 SF
Building Use:	Retail
Year Built:	2019
Lease Commencement:	October 2019
Lease Expiration:	October 2034
Rent Increase:	10% Every 5 Years
Renewal Options:	Three 5-year Options with 10% Increases
Expenses:	Tenant Pays All Expenses, Except for Roof, Parking, Lot and Structural Repairs

Floor & Décor is a specialty retailer of hard surface flooring, offering the broadest in-stock selection of tile, wood, stone and related tools and flooring accessories.

The company was founded in 2000 and currently operates in 30 states with over 120 retail locations. The lease guarantor, Floor and Décor Outlets of America Inc., is a public company traded on the NYSE (Symbol: FND).

KEY STRENGTHS:

- Amazon resistant business
- Deemed an essential business and was permitted to remain open during the COVID-19 shut down.
- Property is located in a deed restricted class A business park.
- Well capitalized company with proven track record of strong sales growth
- The company has a market capitalization of over \$7.0 billion and annual revenues exceeding \$2 billion in 2019. Due to consumers shifting to more hard flooring products the company has achieved 10 consecutive years of double-digit sales growth.

FLOOR & DECOR

LOCATION:

- The property offers direct access and visibility from Interstate 69 (Hwy 59) with a traffic count of 255,000 vehicles per day.
- George Bush Intercontinental Airport is located approximately 2 miles directly west of the store.
- The Houston MSA added over 90,000 residence in the past year bringing the population over 7.0 million people.



FEATURES:

- Warehouse format store totaling approximately 80,000 SF which provides long term flexibility for future leasing.
- Recently constructed building (completed October 2019).
- 15 year lease with 10% rent increases every 5 years.



NORTHERN TOOL + EQUIPMENT



PROPERTY OVERVIEW

City:	Humble, TX
Building Size:	22,016 SF
Building Use:	Retail
Year Built:	Under Construction Estimated December 2020
Lease Commencement:	Estimated January 2021
Lease Expiration:	March 2033
Rent Increase:	10% every 5 years
Renewal Options:	Two 5-year Options
Expenses:	Landlord responsible for structural components & parking lot maintenance

Since 1981, family-owned Northern Tool + Equipment has over 100 store locations in 22 states and has grown into the ultimate destination for hard working do-it-yourselfers and professionals.

Northern Tool offers an assortment of heavy-duty tools as well as construction and industrial equipment such as air compressors, power generators and pressure washers.

KEY STRENGTHS:

- Northern Tool has been deemed an essential business and was permitted to remain open during the COVID-19 shut down.
- Home improvement industry was one of few retail categories that experienced increasing sales during 1st quarter 2020.
- Newly constructed free standing prototype building with excellent visibility and access to major freeway.
- Tenant signed a 12-year lease term with up to 10 additional years of extension options.

NORTHERN TOOL + EQUIPMENT

Northern Tool's customers are serious DIYers, building contractors, automotive shops, the US Military, non-profit organizations and many other service industries that rely on quality tools for serious work.

Their selection of generators, pressure washers, power and hand tools, air compressors, welders, material handling equipment and more includes top national brands and their own world-class products, which they engineer and build in their own manufacturing facilities.

LOCATION:

- The property offers direct access and visibility from Interstate 69 (Hwy 59) with a traffic count of 255,000 vehicles per day.
- George Bush Intercontinental Airport is located approximately 2 miles directly west of the store.
- The Houston MSA added over 90,000 residence in the past year bringing the population over 7.0 million people.
- The submarket is highly stable, currently leased at 95.1% occupancy.



GEODYNAMICS, INC.

HEADQUARTERS



PROPERTY OVERVIEW

City:	Millsap, TX
Building Size:	15,866 SF
Building Use:	Corporate Office
Year Built:	2015
Lease Commencement:	September 1, 2015
Lease Expiration:	August 31, 2030
Rent Increase:	1.5% Annually
Renewal Options:	Tenant can extend for an Additional 20 Years
Expenses:	Tenant Pays All Expenses

GEODynamics was founded in 2004 as a researcher, developer and manufacturer of consumable engineered products for the oil and gas exploration industry.

The company is headquartered near Fort Worth on a 350-acre campus with over 500 employees engaged in research, engineering, product testing, manufacturing, sales and administrative functions.

The company owns 80% of the campus and leases the other 20% from Archway.

KEY STRENGTHS:

- Their solution-oriented product lines span the life of a well from advance perforating systems, innovative lines of well completion tools, to the wells end of life abandonment tools.
- The company holds over 120 patents.
- GEODynamics was valued at over \$615 million when acquired by Oil States International in Jan 2018.
- The company is now a wholly owned subsidiary of Oil States, but continues to operate as a stand-alone business under the GEODynamics name.

GEODYNAMICS, INC.

MACHINE SHOP



PROPERTY OVERVIEW

City:	Millsap, TX
Building Size:	57,381 SF
Building Use:	Manufacturing
Year Built:	2009/2014/2018
Lease Commencement:	2009/2015
Lease Expiration:	August 31, 2030
Rent Increase:	1% Annually
Renewal Options:	Tenant can extend for an Additional 20 Years
Expenses:	Tenant Pays All Expenses

Mission critical industrial manufacturing facility with significant capital invested in infrastructure and tenant funded capital improvements and manufacturing equipment.

GEODynamics originally signed a lease in 2009 and subsequently expanded the facility in 2014 to accommodate its rapid growth.

The company invested significant capital in building improvements including heavy power, multiple cranes, and increased parking and outside storage areas.

KEY STRENGTHS:

- Tenant has a 10-year operating history at the facility and has extension rights to remain in occupancy for an additional 30+ years.
- The company signed a new 15 year lease in 2015, demonstrating a twenty-plus year commitment to this location.
- This building is the most significant manufacturing facility that GEODynamics operates and accounts for approximately 50% of its total manufacturing capacity of perforating equipment.

LOOMIS ARMORED US, INC



PROPERTY OVERVIEW

City:	El Paso, TX
Building Size:	22,300 SF
Building Use:	Industrial
Year Built:	1977/1986 (Extensive renovation 2016)
Lease Commencement:	February 11, 2016
Lease Expiration:	February 28, 2031
Rent Increase:	10% every five years during primary lease term*
Renewal Options:	Three (3) additional sixty (60) month periods
Expenses:	Tenant Pays All Expenses

Loomis Armored US, Inc., is a subsidiary of Loomis AB, which is based in Stockholm, Sweden. Loomis offers comprehensive cash handling services in the USA, Europe and South America, as well as cross border transportation of cash and precious metals and storage of valuables. Loomis operates through an international network of approximately 400 branches in more than 20 countries with over 24,000 employees. The services are mainly aimed at central banks, commercial banks, retailers, other commercial enterprises and the public sector. With roots tracing as far back as 1852 to the California Gold Rush and Pony Express, Loomis has grown on a global scale, with the strength of the U.S. market leading the way.

The parent company had revenue in 2019 of \$2.4 billion and is listed on the Nasdaq Stockholm Large - Cap list.

*Rent will be determined at the time of renewal based on the prevailing market rate and shall not be less than the previous Base Rent, but shall not exceed a 3% increase of the previous Base Rent.

LOOMIS ARMORED US, INC

CLIENT INVESTMENT:

- The property is situated on a 1.78-acre site. It consists of two industrial buildings with a total rentable area of 22,300 square feet, 100% net leased to Loomis Armored US, LLC.
- Loomis completed a total renovation of the property in 2016, including upgrades to the roof, new mechanical equipment, additional truck access doors, and entirely new office, restrooms and break areas.



KEY STRENGTHS:

- The property is highly secured and designed to meet Department of Defense security requirements.
- Loomis is the largest integrated cash distribution network in the United States — with nearly 200 locations, 9,000+ US employees, and 3,000+ vehicles — they are proud to provide cash-handling products and services to financial institutions and commercial/retail businesses nationwide.
- Loomis maintains more than 85,000 ATMs throughout the United States.



POTENTIAL PROPERTY



DEFENSE CONTRACTOR DALLAS - FORT WORTH METROPLEX

INVESTMENT PROFILE:

- Long-term absolute triple net lease with strong credit defense industry tenant
- Company has been in business for 50 years and serves a blue chip defense industry customer base
- Industrial park setting equal distance from Dallas and Fort Worth
- 1.3% vacancy rate for manufacturing space in Great Southwest /Arlington submarket
- Substantial bolt-down costs with millions of dollars in equipment and machinery at the property
- New \$5.5 million 22,000 SF addition completed in 2020 includes 37' high tilt wall flex building with 14' underground vault and 18" thick slab walls



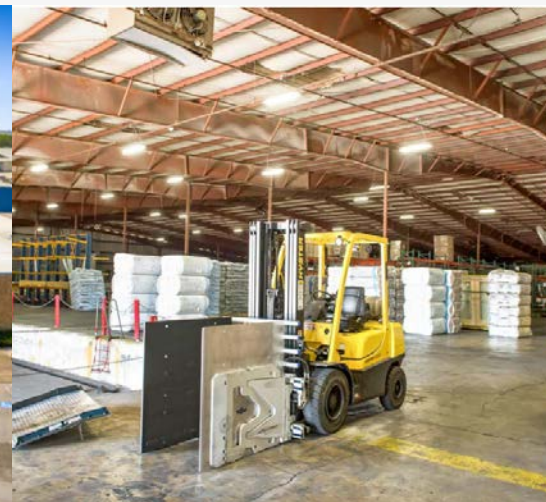
POTENTIAL PROPERTY



BUILDING PRODUCTS COMPANY DALLAS, SAN ANTONIO AND LUBBOCK, TX

INVESTMENT PROFILE

- Long-term absolute triple net lease with above market rent increases
- Remaining lease term is 18 years
- Buildings located in strong industrial markets of Texas (Dallas, San Antonio, Lubbock)
- Company has 150 year history, 40 locations and 4 million SF of distribution space nationwide
- Company reported close to \$500 million in revenue in 2019



PROPERTY MAP

MAP KEY:

- INITIAL PORTFOLIO
- POTENTIAL PROPERTIES





FINALLY, **JUST A NOTE.**

This is not an offer to sell any investment, and any such offers may only be made as described in the applicable private placement offering memorandum which must be received by the Portfolio or a duly licensed broker dealer. Investors should review applicable investment documents for complete information on investment risks and additional information specific to the investment, property information, or company operations. There can be no assurance of any investment objective described herein, and past performance should not be relied upon for future success. Statements contained herein include “forward looking statements” which include opinions, estimations and hypotheses and may materially differ from results.

Prospective investors should be aware that purchasing units in this company is speculative and involves a high degree of risk. Investors may lose all or part of their investment. Prospective investors may request any additional prior performance or operational history relating to management of the company via written request prior to investing. The management team of the company also provides services to other client’s companies similar or dissimilar to our portfolio.

The Offering Issuer and the Portfolio Manager fully intend to add more properties to the Portfolio in the future if the properties meet the investment criteria. Past performance does not guarantee future results.

B | V CAPITAL

BV Capital is a member of the Bridgeview family of companies based in Dallas, TX. Founded in 2011 Bridgeview is a private real estate development and investment company. BV Capital is Bridgeview's private equity company offering direct access to investments historically only available to institutions. BV Capital distributes these investments to financial advisors, registered investment advisors, family offices and high net worth investors.

Through an extensive sponsor network BV Capital is focused on providing smart capital to real estate developers, sponsors and fund managers across the major commercial real estate asset types. BV Capital primarily works with sponsors on real estate in Texas and surrounding markets and offers investments in single property assets as well as diversified portfolios and funds.

BV Capital is co-sponsoring the BV Archway Real Estate Fund with Archway Properties. All advisor inquiries and investor correspondence should be directed to BV Capital.



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